

Greek Ports As Gateways to Europe

“International Maritime Union”



IMPORTANT DEVELOPMENTS IN PORTS

- 2001 10 ports became Port Authorities , S.A companies
- 2003 Est. of General Secretariat of Port Policy & Investments
- 2003 Piraeus P.A & Thessaloniki P.A in Greek Stock Market
- 2008 1st Tenders for P.P.O & THPO under port concession
- 2009 PCT port Concession agreement with P.P.A
- 2013 Stocks from P.As to Hel. Rep. Asset Development fund
- 2014 Est. of regulatory Authority for Ports
- 2016 P.P.A'S 67% stocks sold to COSCO
- 2016 TH.P.A's 67% stocks to South Europe Gateway Thessaloniki
- 2017 10 regional ports under port sub concession agreements



Europe – Middle East – Africa (EMEA) MAP



Piraeus port (Terminal I,II,III)

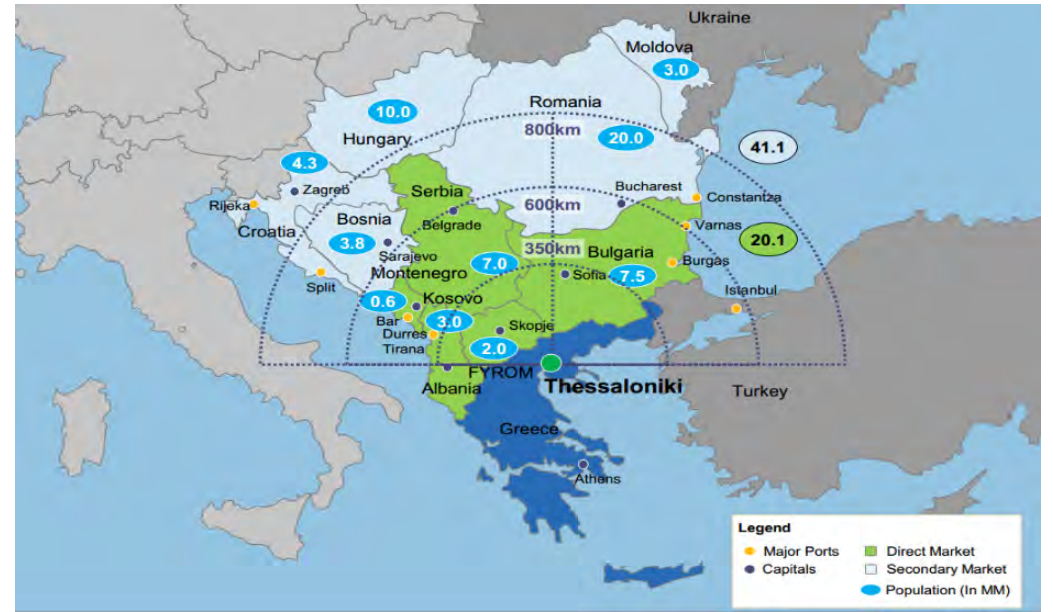
Ranked among top 5 European ports, 2nd larger in the Med

- Strategic hub role for China for East–West connections under B.R.I
- Geographical Position connecting Europe, Middle East, Africa & Black Sea & 3 continents (Asia, Europe, Africa)
- Linked with European Rail Network
- Cargo Reaches Balkan countries in 1–2 days and Central Europe in 3–5.
- Capacity 6,2 million teus , accommodates 5 Giga vessels
- Volume increased from 879.523 (2010) to 4.907.913 teus(2018)



THESSALONIKI PORT

- Gateway port to the Balkans and South Eastern Europe
- Core Network Port in Trans European Transport Corridors
- Covering 5 country capitals within a range of 600Km
- Preferred gateway port for Balkans, especially Western Bulgaria, North Macedonia and parts of Southern Serbia
- Around 60K transit TEUs handled through the port; 14% total throughput.
- Connected with major hubs in East and West Med



DEVELOPMENTS IN RAIL & LOGISTICS

- 2016 THRIASIO I Distribution center
- 2017 Ferrovie Dello Stato Italiane Spa acquired TrainOse
Fast train(200km), Athens–Thessaloniki 3,2 hours
- 2017 Regulatory Authority of Trains confirmed entrance of 4 companies in national rail transport
- 2019 THRIASIO II Logistic center
- 2019 Logistic center Thessaloniki (Diavata)



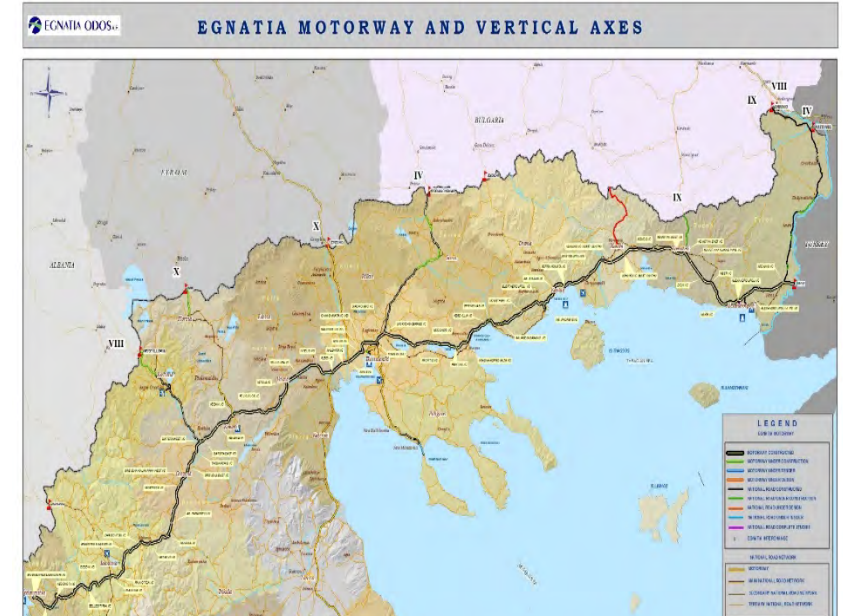
DEVELOPMENTS IN ROAD/RAIL

Egnatia Odos

- Connects S.E and S.W Europe through Balkans
- Countries: Greece–Albania, N.Macedonia,Bulgaria,Turkey
- Ports: Igoumenitsa–Thessaloniki–Kavala–Alexandroupolis
- Industrial zones: N.East –N.South Greece zones

Balkan Ring

- North Greece Ports linked by train with Bulgarian ports
- Via Romania and River Danube faster connection to Black Sea & S.E Europe Countries by passing Bosphorus



TRANS EUROPEAN TRANSPORT NETWORK

Orient–East Med Corridor

- German ports–Slovakia–Hungary–Romania–Bulgaria– Greek ports
- Greek ports: Piraeus, Patra, Igoumenitsa, Thessaloniki
- Rail connections in Greece Patra–Athens, Patra–Igoumenitsa
- Rail connections Vidin–Sofia(Bg) with Athens–Skg
- Maritime connection Piraeus–Limassol (Cyprus)



TRANS EUROPEAN TRANSPORT NETWORK

Pan-European corridor IX :

Alexandroupolis(GR)–Ruse/Dimitrovgrad(BG)–Bucharest/
Chisinau(RM)–Kiev(UKR)–Moscow/S. Petersburg/
Vyborg(RS)–Helsinki(FIN)



TRANS EUROPEAN TRANSPORT NETWORK

Pan-European corridor IV :

Thessaloniki(GR)–Sofia(BG) –Constanta/Craiova(RM)–
Budapest(HG)–Bratislava(SVK)–Bratislava(SLO)–
Vienna(AUST)–Nuremberg/Dresden(GR)



TRANS EUROPEAN TRANSPORT NETWORK

Pan-European corridor X :

Thessaloniki(GR)–Veles /Skopje(N.M)–Nis /Belgrade(SRB)–
Zagreb(CRO)–Ljubljana(SLO)–Salzburg(AUS)



Thank You

